

**IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:)	Chapter 11
)	
MOLL INDUSTRIES, INC., <i>et al.</i> , ¹)	Case No. 10-11371 (MFW)
)	Jointly Administered
Debtors.)	

NOTICE OF CANCELLATION OF AUCTION AND PREVAILING BIDDER

PLEASE TAKE NOTICE that on March 22, 2011, Moll Industries, Inc., and its affiliated debtors (the "Debtors") filed with the United States Bankruptcy Court, District of Delaware (the "Bankruptcy Court") the *Debtors' Motion for Entry of (I) An Order (A) Approving Sale Procedures in Connection With Sale of Certain of the Debtors' Intellectual Property and (B) Scheduling an Auction and Hearing to Approve the Transaction and Approving the Form and Manner of Notice Thereof* (the "IP Sale Procedures Motion") (Docket No.533).

PLEASE TAKE FURTHER NOTICE that on March 22, 2011, the Debtors filed with the Bankruptcy Court the *Debtors Motion for an Order (a) Approving the Sale of Certain of the Debtors' Intellectual Property Free and Clear of Liens, Claims and Encumbrances and (b) Granting Certain Related Relief* (the "IP Sale Motion") (Docket No. 535). Pursuant to the IP Sale Motion, the Debtors seek the entry of an order (a) approving the sale of certain of the Debtors' intellectual property (the "IP Assets") to Berkenhoff GmbH ("Berkenhoff") pursuant to that certain Asset Purchase Agreement dated as of March 15, 2011 (the "Berkenhoff APA") between the Debtors and Berkenhoff or such other bidder that submits a higher and better Qualifying Bid (as defined in the IP Sale Procedures).

PLEASE TAKE FURTHER NOTICE that on March 30, 2011, the Bankruptcy Court entered an order granting the Sale Procedures Motion (the "IP Sale Procedures Order") (Docket No. 549), which, among other things, (i) established sale procedures (the "IP Sale Procedures") to govern the manner in which the IP Assets are to be sold pursuant to the IP Sale Motion, (ii) set May 3, 2011 as the deadline (the "IP Bid Deadline") for interested parties to submit Qualifying Bids and (iii) scheduled an auction for the IP Assets for May 5, 2011 at 9:30 a.m. EDT (the "IP Auction").

PLEASE TAKE FURTHER NOTICE that no Qualifying Bids for the IP Assets were received by the IP Bid Deadline other than the Berkenhoff APA.

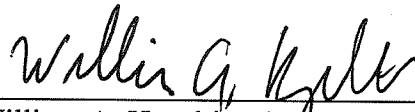
PLEASE TAKE FURTHER NOTICE that because no other Qualifying Bids were received for the IP Assets, the IP Auction has been cancelled.

¹ The Debtors in these cases are as follows: Moll Industries, Inc., Case No. 10-11371 (MFW); Moll Holdings, Inc., Case No. 10-11372 (MFW); Moll Europe Holdings, LLC, Case No. 10-11373 (MFW); and Moll Latin America Holdings, LLC, Case No. 10-11374 (MFW).

PLEASE TAKE FURTHER NOTICE that Berkenhoff is the Prevailing Bidder (as that term is defined in the IP Sale Procedures and IP Sale Motion) for the IP Assets and the Debtors will seek the entry of an order from the Bankruptcy Court approving the sale of the IP Assets to Berkenhoff pursuant to the APA at the hearing scheduled in this matter for May 9, 2011 at 11:30 a.m. EDT.

Dated: May 4, 2011
Wilmington, Delaware

SULLIVAN • HAZELTINE • ALLINSON LLC



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File a Notice:10-11371-MFW Moll Industries, Inc.

Type: bk Chapter: 11 v Office: 1 (Delaware)
 Assets: y Judge: MFW
 Case Flag: LEAD, CLMSAGNT, PlnDue, DscIsDue, Sealed Doc(s), APPEAL

U.S. Bankruptcy Court**District of Delaware**

Notice of Electronic Filing

The following transaction was received from William A. Hazeltine entered on 5/4/2011 at 11:34 AM EDT and filed on 5/4/2011

Case Name: Moll Industries, Inc.**Case Number:** 10-11371-MFW**Document Number:** 591**Docket Text:**

Notice of Sale *Notice of Cancellation of Auction and Prevailing Bidder* (related document(s)[533], [535], [549]) Filed by Moll Industries, Inc.. (Hazeltine, William)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**C:\fakepath\IP Sale Cancellation.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=983460418 [Date=5/4/2011] [FileNumber=9621686-0]
 [5456a9d646d222691db172624d6b1074981febb76f1c1c2eafafe2801f963210ea432
 c16982b79f33766b96dbf0666e360b5c71aed7868c7a0535f9b4fe2c64a]]

10-11371-MFW Notice will be electronically mailed to:

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